



Norfolk Southern Corporation
Law Department
Three Commercial Place
Norfolk, Virginia 23510-2191

Writer's Direct Dial Number

(804) 629-2818

April 11, 1994

Mr. Sidney Strickland
Secretary
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, D. C. 20423

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of March 31, 1994. The primary document to which this is connected is recorded under Recordation No. 13099.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

TRUSTEE/LESSOR: Citibank, N.A.
5 Hanover Square
New York, New York 10043

LESSEE/GUARANTOR: Norfolk Southern Railway Company
(formerly Southern Railway Company)
Three Commercial Place
Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

Number of Units	General Description	AAR Symbol	Railroad's Road Numbers (old numbers)
1	Covered Coil Cars Car	GBSR	SOU 62344

APR 14 1994 - 11 20 AM

INTERSTATE COMMERCE COMMISSION

J. Gary Lane
General Solicitor

RECEIVED
OFFICE OF THE
SECRETARY
APR 14 11 15 AM '94
LICENSING BRANCH

A fee of \$18.00 is enclosed. Please return three of the original counterparts of the document, stamped with the Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of March 31, 1994, with respect to Equipment Trust Agreement with Recordation No. 13099, dated June 1, 1981, covering one (1) covered coil car, numbered SOU 62344, changed to NS 169400.

Very truly yours,

A handwritten signature in dark ink, appearing to read "J. Gary Lane", written in a cursive style.

J. Gary Lane

Enclosures

APR 14 1994 -11 20 AM

INTERSTATE COMMERCE COMMISSION

No. 3 of 1981

STATEMENT OF NEW NUMBERS

STATEMENT OF NEW NUMBERS ASSIGNED TO ONE (1) COVERED COIL CAR BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBERS SOU 62344, SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF JUNE 1, 1981, BETWEEN NORFOLK SOUTHERN RAILWAY COMPANY (FORMERLY NAMED SOUTHERN RAILWAY COMPANY) AND CITIBANK, N.A., AS TRUSTEE

Old Road Number
Assigned

SOU 62344

New Road Number
Assigned

NS 169400

IN WITNESS WHEREOF, Norfolk Southern Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the 31st day of March, 1994.

NORFOLK SOUTHERN RAILWAY COMPANY

By: William J. R...

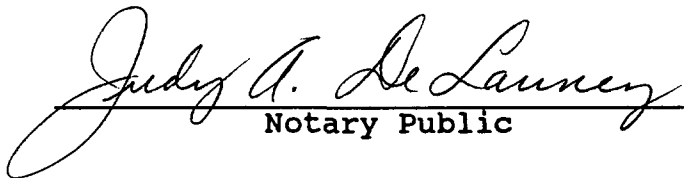
Vice President

ATTEST:

Sandra J. P...
Assistant Corporate Secretary

COMMONWEALTH OF VIRGINIA)
) ss:
CITY OF NORFOLK)

On this 31st day of March, 1994, before me personally appeared William J. Romig, to me personally known, who being by me duly sworn, says that he is a Vice President of Norfolk Southern Railway Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument by him on this date was the free act and deed of said corporation.


Notary Public

My Commission expires: September 30, 1997